



Securities Act
S.N.W.T. 2008, c. 10

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IMPLEMENTING RULE 62-801

Take-Over Bids and Issuer Bids

PART I DEFINITION

1. In this Rule, “Implementing Rule 11-801” means Implementing Rule 11-801 *Implementation of CSA Instruments* made under the Act, effective October 26, 2008, as amended.

PART II ADOPTION OF AMENDMENTS TO MULTILATERAL INSTRUMENT

2. Amendments made by the Canadian Securities Administrators to Multilateral Instrument 62-104 *Take-Over Bids and Issuer Bids*, effective May 9, 2016, are adopted and made a rule under section 169 of the Act.

PART III CONSEQUENTIAL AMENDMENTS TO NATIONAL AND MULTILATERAL INSTRUMENTS

3. The following amendments made by the Canadian Securities Administrators, effective May 9, 2016, are adopted and made rules under section 169 of the Act:

- a) amendments to Multilateral Instrument 11-102 *Passport System*;
- b) amendments to Multilateral Instrument 13-102 *System Fees for SEDAR and NRD*;
- c) amendments to National Instrument 43-101 *Standards of Disclosure for Mineral Projects*;

- d) amendments to Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*;
- e) amendments to National Instrument 62-103 *The Early Warning System and Related Take-Over Bid and Insider Reporting Issues*.

PART IV CONSEQUENTIAL AMENDMENT TO LOCAL RULE

4. Schedule A to Implementing Rule 11-801 is amended by striking “May 1, 2016” and substituting “May 9, 2016” in that portion preceding the table.

PART V EFFECTIVE DATE

5. This instrument comes into force on May 9, 2016.