



Securities Act
S.N.W.T. 2008, c. 10

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IMPLEMENTING RULE 41-803

Prospectus Disclosure

PART I DEFINITION

1. In this Rule, “Implementing Rule 11-801” means Implementing Rule 11-801 *Implementation of CSA Instruments* made under the Act, effective October 26, 2008, as amended.

PART II ADOPTION OF AMENDMENTS TO NATIONAL INSTRUMENTS

2. The following amendments made by the Canadian Securities Administrators, effective May 14, 2013, are adopted and made rules under section 169 of the Act:

- (a) amendments to National Instrument 41-101 *General Prospectus Requirements*;
- (b) amendments to National Instrument 44-101 *Short Form Prospectus Distributions*;
- (c) amendments to National Instrument 44-102 *Shelf Distributions*;
- (d) amendments to National Instrument 81-101 *Mutual Fund Prospectus Disclosure*.

PART III CONSEQUENTIAL AMENDMENTS TO NATIONAL INSTRUMENTS

3. The following amendments made by the Canadian Securities Administrators, effective May 14, 2013, are adopted and made rules under section 169 of the Act:

- (a) amendments to National Instrument 13-101 *System for Electronic Document Analysis and Retrieval*;

(b) amendments to National Instrument 51-102 *Continuous Disclosure Obligations*;

(c) amendments to National Instrument 52-107 *Acceptable Accounting Principles and Auditing Standards*.

PART IV CONSEQUENTIAL AMENDMENT TO LOCAL RULE

4. Schedule A to Implementing Rule 11-801 is amended by striking “March 1, 2013” and substituting “May 14, 2013” in that portion preceding the table.

PART V EFFECTIVE DATE

5. This instrument comes into force on May 14, 2013.