

Amendments to

NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS

- 1 National Instrument 44-101 Short Form Prospectus Distributions (« NI 44-101 ») is amended by this instrument.
- 2 Part 1 is amended, in section 1.1, by adding the following definition :

"designated rating organization" means

(a) each of DBRS Limited, Fitch, Inc., Moody's Canada Inc., Standard & Poor's Ratings Services (Canada), including their DRO affiliates; or

(b) any other credit rating organization that has been designated under securities legislation;

3 This instrument comes into force on 11 April 2014.