



**Amendments to National Instrument 33-105 Underwriting Conflicts**

1. ***National Instrument 33-105 Underwriting Conflicts is amended by this Instrument.***
2. ***Section 1.1 is amended***
  - a. ***in the definition of “connected issuer” by striking out “registrant” wherever it occurs and substituting “specified firm registrant”,***
  - b. ***in the definition of “influential securityholder” by striking out “registrant” and substituting “specified firm registrant”,***
  - c. ***in the definition of “professional group” by striking out “registrant” wherever it occurs and substituting “specified firm registrant”,***
  - d. ***by repealing the definition of “registrant”,***
  - e. ***in the definition of “related issuer” by striking out “; and” and substituting “;”,***
  - f. ***in the definition of “special warrant” by striking out “distribution of the other security” and substituting “distribution of the other security; and”, and***
  - g. ***by adding the following after the definition of “special warrant”:***

*“specified firm registrant” means a person or company registered, or required to be registered, under securities legislation as a registered dealer, registered adviser or registered investment fund manager. .*
3. ***In the following provisions, the term “registrant” is struck out wherever it occurs and “specified firm registrant” is substituted:***

- a. ***section 1.2,***
- b. ***section 2.1, and***
- c. ***section 3.1.***

4. ***Appendix C is amended by striking out “registrant” wherever it occurs and substituting “specified firm registrant”.***
5. ***This Instrument comes into force on the day National Instrument 31-103 Registration Requirements and Exemptions comes into force.***