CHANGES TO COMPANION POLICY 31-103 REGISTRATION REQUIREMENTS, EXEMPTIONS AND ONGOING REGISTRANT OBLIGATIONS

- 1. The changes to Companion Policy 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations are set out in this document.
- 2. Appendix B Terms defined in National Instrument 14-101 Definitions is changed by adding the following:
 - "exchange contract (AB, SK, NB and NS only)".
- 3. Appendix B Terms defined in the Securities Act of most jurisdictions is changed by replacing "exchange contract (BC, AB, SK and NB only)" with "exchange contract (BC only)".
- 4. These changes become effective on February 1, 2017.