

CSA Staff Notice 11-320***Notice of Local Amendments-Nova Scotia and Yukon***

November 15, 2012

On May 6, 2011, we published CSA Staff Notice 11-314 *Update of CSA Instruments* indicating staff's intention to update rule consolidations where a local jurisdiction has amended a national or multilateral instrument to reflect changes that affect activity only in that local jurisdiction.

On June 27, 2012, the Nova Scotia Securities Commission (NSSC) made Rule 11-506 Amendments to Various National and Multilateral Instruments (Rule 11-506) which took effect on September 10, 2012. Rule 11-506 amends the National and Multilateral Instruments in Appendix A to this notice by deleting the address of the NSSC and replacing it with the following address:

“Suite 400, 5251 Duke Street
Halifax, Nova Scotia
B3J 1P3”

On August 23, 2012, the Minister of Community Services (Yukon) made Rule to Make Local Amendments to CSA Instruments Implemented in Yukon (Local Rule 11-804) which amends the CSA instruments listed in Appendix A to this notice, implemented in Yukon under Local Rule 11-802, by replacing the contact information for the Yukon Superintendent of Securities with the following wherever it appears:

“Office of the Yukon Superintendent of
Securities
Government of Yukon
Department of Community Services
307 Black Street, 1st Floor
PO Box 2703 (C-6)
Whitehorse, Yukon Y1A 2C6
Telephone: 867-667-5466
Facsimile: 867-393-6251
http://www.community.gov.yk.ca/corp/securities_about.html”

The text of rule consolidations on the websites of CSA members will now be updated, as necessary, to reflect these local amendments.

Please refer your questions to any of the following people:

Helena Hrubesova
Securities Officer
Office of the Yukon Superintendent
of Securities
Tel: (867) 667-5466
Helena.Hrubesova@gov.yk.ca

Noreen Bent
Manager, Corporate Finance Legal Services
British Columbia Securities
Commission
Tel: (604) 899-6741
nbent@bcsc.bc.ca

Kari Horn
General Counsel
Alberta Securities Commission
Tel: (403) 297-4698
kari.horn@asc.ca

Dean Murrison
Director, Securities Division
Financial and Consumer Affairs
Authority of Saskatchewan
Tel: (306) 787-5842
Dean.Murrison@gov.sk.ca

Chris Besko
Legal Counsel, Deputy Director
The Manitoba Securities
Commission
Tel: (204) 945-2561
Chris.Besko@gov.mb.ca

Simon Thompson
Senior Legal Counsel
Ontario Securities Commission
Tel: (416) 593-8261
sthompson@osc.gov.on.ca

Sylvia Pateras
Senior Legal Counsel
Autorité des marchés financiers
Tel: (514) 395-0337, extension 2536
sylvia.pateras@lautorite.qc.ca

Manon Losier
General Counsel and Secretary to the
Commission
New Brunswick Securities
Commission
Tel: (506) 643-7690
manon.losier@nbsc-cvmnb.ca

Shirley Lee
Director, Policy and Market Regulation
Nova Scotia Securities Commission
Tel: (902) 424-5441
leesp@gov.ns.ca

Appendix A

CSA Instrument	Location of contact information to be replaced
National Instrument 33-109 <i>Registration Information</i>	<ol style="list-style-type: none"> 1. Form 33-109F2, Schedule B 2. Form 33-109F3, Schedule A 3. Form 33-109F4, Schedule O 4. Form 33-109F5, Schedule A 5. Form 33-109F6, Schedule A 6. Form 33-109F7, Schedule F
National Instrument 41-101 <i>General Prospectus Requirements</i>	Appendix A, Schedule 3
National Instrument 45-102 <i>Resale of Securities</i>	Form 45-102F1
National Instrument 45-106 <i>Prospectus and Registration Exemptions</i>	Form 45-106F1
Multilateral Instrument 51-105 <i>Issuers Quoted in the U.S. Over-the-Counter Markets</i>	<ol style="list-style-type: none"> 1. Form 51-105F3A, Schedule 2 2. Form 51-105F3B, Schedule 2
National Instrument 55-102 <i>System for Electronic Disclosure by Insiders (SEDI)</i>	<ol style="list-style-type: none"> 1. Form 55-102F1 2. Form 55-102F2 3. Form 55-102F3 4. Form 55-102F6