



*Securities Act*  
S.N.W.T. 2008, c. 10

**Document Type:** Implementing Rule  
**Document No:** 62-801  
**Subject:** Take-Over Bids and Issuer Bids  
**Effective Date:** May 9, 2016

**IMPLEMENTING RULE 62-801**

*Take-Over Bids and Issuer Bids*

**PART I DEFINITION**

1. In this Rule, “Implementing Rule 11-801” means Implementing Rule 11-801 *Implementation of CSA Instruments* made under the Act, effective October 26, 2008, as amended.

**PART II ADOPTION OF AMENDMENTS TO MULTILATERAL INSTRUMENT**

2. Amendments made by the Canadian Securities Administrators to Multilateral Instrument 62-104 *Take-Over Bids and Issuer Bids*, effective May 9, 2016, are adopted and made a rule under section 169 of the Act.

**PART III CONSEQUENTIAL AMENDMENTS TO NATIONAL AND MULTILATERAL INSTRUMENTS**

3. The following amendments made by the Canadian Securities Administrators, effective May 9, 2016, are adopted and made rules under section 169 of the Act:

- a) amendments to Multilateral Instrument 11-102 *Passport System*;
- b) amendments to Multilateral Instrument 13-102 *System Fees for SEDAR and NRD*;
- c) amendments to National Instrument 43-101 *Standards of Disclosure for Mineral Projects*;

- d) amendments to Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*;
- e) amendments to National Instrument 62-103 *The Early Warning System and Related Take-Over Bid and Insider Reporting Issues*.

**PART IV      CONSEQUENTIAL AMENDMENT TO LOCAL RULE**

4. Schedule A to Implementing Rule 11-801 is amended by striking “May 1, 2016” and substituting “May 9, 2016” in that portion preceding the table.

**PART V      EFFECTIVE DATE**

5. This instrument comes into force on May 9, 2016.