



Securities Act
S.N.W.T. 2008, c. 10

Document Type: Implementing Rule
Document No: 45-806
Subject: Amendments Relating to Rights Offerings
Effective Date: December 8, 2015

IMPLEMENTING RULE 45-806

Amendments Relating to Rights Offerings

PART I DEFINITION

1. In this Rule, “Implementing Rule 11-801” means Implementing Rule 11-801 *Implementation of CSA Instruments* made under the Act, effective October 26, 2008, as amended.

PART II ADOPTION OF AMENDMENTS TO NATIONAL INSTRUMENTS

2. The following amendments made by the Canadian Securities Administrators, effective December 8, 2015, are adopted and made rules under section 169 of the Act:

- (a) amendments to National Instrument 45-106 *Prospectus Exemptions*;
- (b) amendments to National Instrument 41-101 *General Prospectus Requirements*;
- (c) amendments to National Instrument 44-101 *Short Form Prospectus Distributions*;
- (d) amendments to National Instrument 45-102 *Resale of Securities*.

PART III CONSEQUENTIAL AMENDMENTS TO NATIONAL AND MULTILATERAL INSTRUMENTS

3. The following amendments made by the Canadian Securities Administrators, effective December 8, 2015, are adopted and made rules under section 169 of the Act:

- (a) amendments to Multilateral Instrument 11-102 *Passport System*;

(b) amendments to National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR)*;

(c) amendments to Multilateral Instrument 13-102 *System Fees for SEDAR and NRD*.

PART IV REPEAL OF NATIONAL INSTRUMENT

4. National Instrument 45-101 *Rights Offerings*, made by the Canadian Securities Administrators and adopted and made a rule under section 169 of the Act, is repealed.

PART V CONSEQUENTIAL AMENDMENTS TO LOCAL RULE

5. Schedule A to Implementing Rule 11-801 is amended

(a) by striking “November 17, 2015” and substituting “December 8, 2015” in that portion preceding the table; and

(b) by striking item 19.

PART VI EFFECTIVE DATE

6. This instrument comes into force on December 8, 2015.