



Securities Act
S.N.W.T. 2008, c. 10

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Subject: *Standards of Disclosure for Mineral Projects*
Effective Date: June 30, 2011

IMPLEMENTING RULE 43-801

Standards of Disclosure for Mineral Projects

PART I DEFINITION

1. In this Rule, “Implementing Rule 11-801” means Implementing Rule 11-801 *Implementation of CSA Instruments* made under the Act, effective October 26, 2008, as amended.

PART II ADOPTION OF NATIONAL INSTRUMENT

2. National Instrument 43-101 *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators, effective June 30, 2011, is adopted and made a rule under section 169 of the Act.

PART III CONSEQUENTIAL AMENDMENTS TO NATIONAL INSTRUMENTS

3. The following amendments made by the Canadian Securities Administrators, effective June 30, 2011, are adopted and made rules under section 169 of the Act:

- (a) amendments to National Instrument 44-101 *Short Form Prospectus Distributions*;
- (b) amendments to National Instrument 45-101 *Rights Offerings*;
- (c) amendments to National Instrument 45-106 *Prospectus and Registration Exemptions*;
- (d) amendments to Form 51-102F1 *Management's Discussion & Analysis* and Form 51-102F2 *Annual Information Form* under National Instrument 51-102 *Continuous Disclosure Obligations*.

PART IV REPEAL OF NATIONAL INSTRUMENT

4. National Instrument 43-101 *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators, which came into force on December 30, 2005, is repealed as a rule under section 169 of the Act.

PART V CONSEQUENTIAL AMENDMENT TO LOCAL RULE

5. Schedule A to Implementing Rule 11-801 is amended by striking “January 1, 2011” and substituting “June 30, 2011” in that portion preceding the table.

PART VI EFFECTIVE DATE

6. This instrument comes into force on June 30, 2011.