



Securities Act
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IMPLEMENTING RULE 41-806

Amendments Related to the Recognition of Aequitas NEO Exchange Inc.

PART I DEFINITION

1. In this Rule, “Implementing Rule 11-801” means Implementing Rule 11-801 *Implementation of CSA Instruments* made under the Act, effective October 26, 2008, as amended.

PART II AMENDMENTS TO NATIONAL AND MULTILATERAL INSTRUMENTS

2. The following amendments made by the Canadian Securities Administrators, effective November 17, 2015, are adopted and made rules under section 169 of the Act:

- (a) amendments to National Instrument 41-101 *General Prospectus Requirements*;
- (b) amendments to National Instrument 44-101 *Short Form Prospectus Distributions*;
- (c) amendments to National Instrument 45-106 *Prospectus Exemptions*;
- (d) amendments to National Instrument 51-102 *Continuous Disclosure Obligations*;
- (e) amendments to Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*;
- (f) amendments to National Instrument 52-109 *Certification of Disclosure in Issuers' Annual and Interim Filings*;

- (g) amendments to National Instrument 52-110 *Audit Committees*;
- (h) amendments to National Instrument 58-101 *Disclosure of Corporate Governance Practices*;
- (i) amendments to National Instrument 71-102 *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers*;
- (j) amendments to National Instrument 81-101 *Mutual Fund Prospectus Disclosure*.

PART III CONSEQUENTIAL AMENDMENTS TO LOCAL RULE

3. Schedule A to Implementing Rule 11-801 is amended by striking “October 1, 2015” and substituting “November 17, 2015” in that portion preceding the table.

PART IV EFFECTIVE DATE

4. This instrument comes into force on November 17, 2015.