



Securities Act
S.N.W.T. 2008, c. 10

Document Type: Implementing Rule
Document No: 41-805
Subject: Prospectus Disclosure – Pre-marketing and Marketing
Effective Date: August 13, 2013

IMPLEMENTING RULE 41-805

Prospectus Disclosure – Pre-marketing and Marketing

PART I DEFINITION

1. In this Rule, “Implementing Rule 11-801” means Implementing Rule 11-801 *Implementation of CSA Instruments* made under the Act, effective October 26, 2008, as amended.

PART II ADOPTION OF AMENDMENTS TO NATIONAL INSTRUMENTS

2. The following amendments made by the Canadian Securities Administrators, effective August 13, 2013, are adopted and made rules under section 169 of the Act:

- (a) amendments to National Instrument 41-101 *General Prospectus Requirements*;
- (b) amendments to National Instrument 44-101 *Short Form Prospectus Distributions*;
- (c) amendments to National Instrument 44-102 *Shelf Distributions*;
- (d) amendments to National Instrument 44-103 *Post-Receipt Pricing*.

PART III CONSEQUENTIAL AMENDMENT TO LOCAL RULE

3. Schedule A to Implementing Rule 11-801 is amended by striking “July 15, 2013” and substituting “August 13, 2013” in that portion preceding the table.

PART IV EFFECTIVE DATE

4. This instrument comes into force on August 13, 2013.