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Subject: Registration Requirements, Exemptions and Ongoing Registrant

Obligations

Effective Date: February 28, 2012

IMPLEMENTING RULE 31-804

Registration Requirements, Exemptions and Ongoing Registrant Obligations

PART I DEFINITION

1. In this Rule, "Implementing Rule 11-801" means Implementing Rule 11-801 *Implementation of CSA Instruments* made under the Act, effective October 26, 2008, as amended.

PART II ADOPTION OF AMENDMENTS TO NATIONAL INSTRUMENT

2. Amendments made by the Canadian Securities Administrators to National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*, effective February 28, 2012, are adopted and made a rule under section 169 of the Act.

PART III CONSEQUENTIAL AMENDMENT TO LOCAL RULE

3. Schedule A to Implementing Rule 11-801 is amended by striking "October 31, 2011" and substituting "February 28, 2012" in that portion preceding the table.

PART IV EFFECTIVE DATE

4. This instrument comes into force on February 28, 2012.